



Tableau User Guide NYSDOH Sepsis Improvement Initiative June 2023

Table of Contents

Introduction	
Tableau	
Accessing your Tableau Report	
Tableau Server Home Page	5
Explore Page Folder	6
Tableau Workbook Navigation and Tool Tips	7
Tool Tips	7
Quarterly Report	9
Clinical Summary Tab	
Demographics Tab	11
Outcomes Tab	14
Patient Level Case List Tab	16
Data Quality Report	
Data Quality Summary Tab	
Exclusions Tab	22
Patient List - Exceptions Tab	20
Variables Tab	24
Patient List - Informational Tab	26
Tableau Support	
Tableau Password Reset Request	28
Change Tableau Password	29
Need Assistance?	

Introduction

This guide will provide information on accessing and using your facility's Data Quality and Quarterly Reports for the New York State Sepsis Care Improvement Initiative. Both reports will be hosted on Tableau and are generated based on data submitted by your facility to the NYS Sepsis Data Collection Portal.

The purpose of the Data Quality Report is to present severe sepsis/septic shock/severe COVID-19 data for hospitals to track and improve data quality. Facility-level and state-wide patterns of missing data and case-level results are available in your report.

Quarterly Reports are generated based on hospital-submitted data for all adult cases of severe sepsis, septic shock, and/or severe COVID-19 reported to the NYS Department of Health (NYSDOH). Theis includes cases that were transferred in and out of each hospital.

It is important to note that the Quarterly Report delivered via Tableau Webserver includes patient **Protected Health Information (PHI)** and **Personally Identifiable Information (PII)** to allow hospitals to drill-down on specific cases for further analysis. Users of this report must exercise caution when sharing this report to assure limiting exposure of PHI/PII to authorized individuals only.

Changes from the previous version of the user guide are highlighted in yellow.

Tableau

Tableau is a business intelligence platform which enables data reporting and visualization. In order to access the report, you will need to access Tableau Server, a secure online platform. Your hospital has been provided with the necessary login credentials. Reports can be accessed at https://ipro.tableau.org.

Accessing your Tableau Report

The Tableau Webserver platform is available using any web browser. Login credentials were provided to your hospital's Primary User of the Sepsis Portal. Please access Tableau Webserver at:

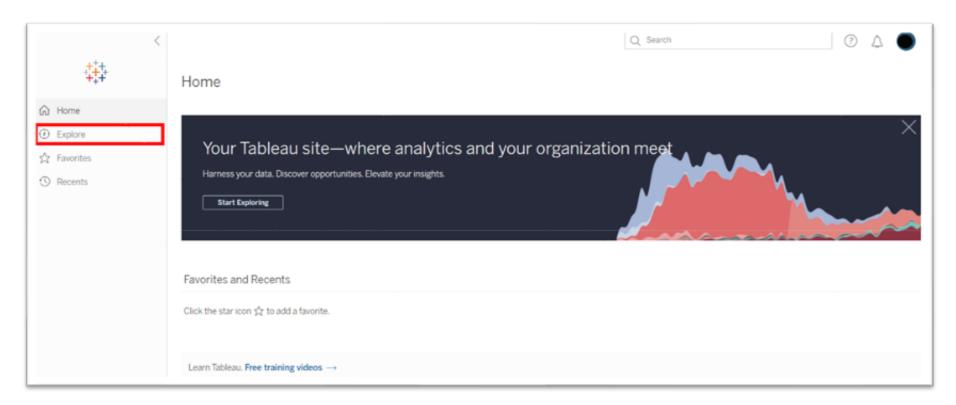
Tableau Server (ipro.org)

The link provided will bring you to the homepage of IPRO's Tableau Server, displayed below. Users will need to login using the credentials provided to your hospital's primary point of contact.

0	á tabieau ipro.org	6
+++ + ++ +++ Username	+ a b e a i	U
Password		
	Sign In →	

Tableau Server Home Page

Once you have logged into your Tableau Server account, you will be taken to the Home Page. To access your reports, in the left side column, click on the 'Explore Page.' On the Explore page, you will find a Reports folder, which contains the Tableau Quarterly and Data Quality Reports.



Explore Page Folder

The Reports folder contains the Quarterly Report and Data Quality Report.

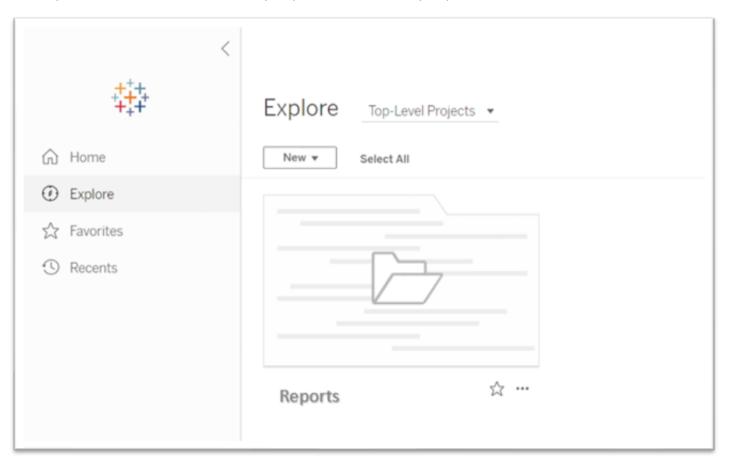
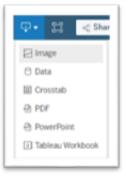


Tableau Workbook Navigation and Tool Tips

Tool Tips

Printing: At the top right of each tab, there is an option to download the tab as either an image, data, crosstab, PDF, PowerPoint or Tableau Workbook. When filters are applied, only what is displayed on the screen will be displayed on the downloaded file. If desired, users can print the downloaded file (PDF, PowerPoint) to obtain a hard-copy of the desired report display.



 Specifications: For more detailed information on the calculation of displayed metrics, click the "Specifications" link located at the top of each tab of the report.



 User Guide: To access the User Guide from any page of the report, click the "User Guide" link located in the top-right of each tab of the report.



Download Crosstab: On pages of the report where patients are listed in a table, users have the option to download the table in CSV or Excel format. To do this, users should click 'Download Crosstab' on the page of interest and follow the prompts to download the file.

Download Crosstab	
Download Crosstab	×
Select a sheet from this dashboard	
Patient List Title - Patient	
Select Format	
Excel CSV	
	Download

- **Filters**: Interactive reports contain filters, which allow a user to customize the report to fit their specific needs. These filters allow a user to drill-down into specific subsets of data. Once a filter is selected, the graph will update to reflect a user's specifications. Filters will not affect the original report. For some graphs, users can click on a plot to selectively filter the graph for a selected element. Users can revert to the original, unfiltered graph by re-clicking the selected plot. All filter boxes (i.e., Population Stratification, Age Group) and search engine (i.e., Search Unique ID) are located in the top right corner.
- Hover-over: Hover over graphs, trends lines, and cells to see more detail about the selected data.
- Sorting: At the top of each column, there are either three bars or an 'A->Z' symbol that will sort the data in ascending or descending order.

Age 🦊		
Age Grouping 🗧	Patients F	Percentage
70-79	4	6.90%
60-69	4	6.90%
80-89	1	1.72%
30-39	1	1.72%

Quarterly Report

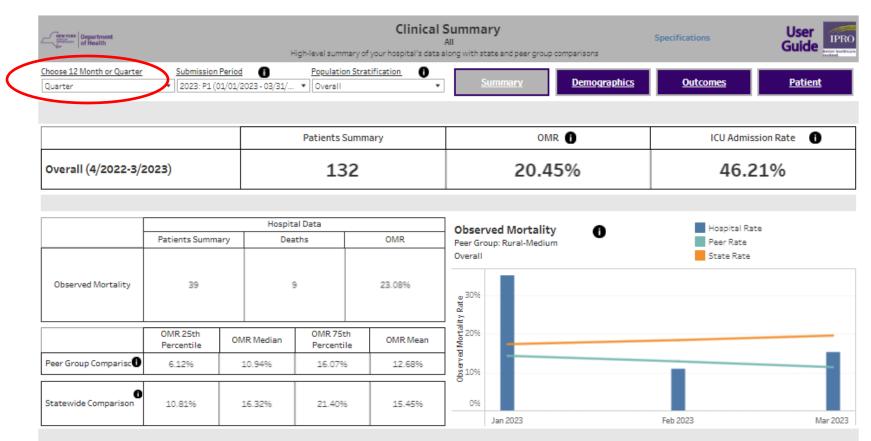
Clinical Summary Tab

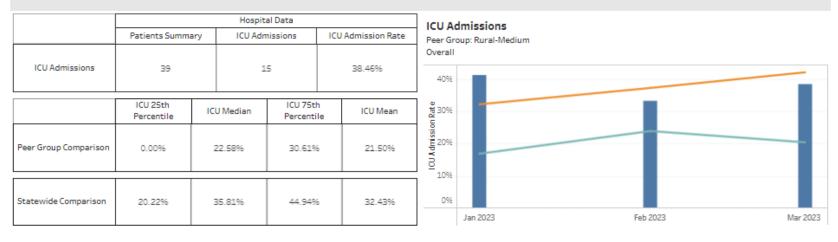
The purpose of this tab is to provide a high-level summary of your hospital's data along with statewide and peer group comparisons. The population stratification selection defaults to overall population but allows for filtering by diagnosis-based sub-populations defined by the data dictionary. Hospital and comparison data will adjust to the selected population.

The summary table shows the number of patients, observed mortality and the ICU admission rate for your hospital. The default timeframe is the rolling year, i.e., the last 12 months. The screenshot on page 10 shows two key outcomes, observed mortality (OMR) and ICU admission. Tables and charts are presented for each hospital detailing the numerator ("Deaths" and "Admissions"), denominator ("Patients Summary") and rates ("OMR" and "ICU Admission Rate"). The tables on the left provide statewide and peer group comparison data for both outcomes showing the 25th percentile, median, 75th percentile, and the mean. Hospital-level, statewide and peer group comparison data are also displayed on the graphs below.

Hospitals can now use the "Choose 12 Month or Quarter" filter seen in the upper left corner of the screenshot to display each of the last four data submission periods or the entire last 12 months on a rolling basis. Please note that the peer and state comparison data for observed mortality and ICU admissions will only display when individual data submission periods (quarters) are selected but will be blank when the last 12 months are selected. A future enhancement will provide comparison data also when the last 12 months are selected.

Peer groups are determined by the hospital's HCUP hospital size category, taking into account hospital size, inpatient bed count, residential density (urban vs. rural) and teaching vs. nonteaching hospitals. More information can be found at: <u>https://www.hcup-us.ahrq.gov/db/vars/hosp_bedsize/kidnote.jsp</u>.





Demographics Tab

The purpose of this tab is to compare key hospital-level demographic variables to statewide data. Using the population stratification filter, these comparisons can be applied to the overall patient population, severe sepsis/septic shock cases with or without severe COVID-19, and severe COVID-19 cases only. The demographic variables displayed on this tab include age, gender, race and ethnicity, payer, source of admission, transfer status, and discharge status.

To view detailed reports for specific demographics, select a demographic category using the buttons on the top of the page. After selecting a demographic category, the report will populate with a bullet chart and table based on your selection.

- The bullet graph displays the data for the selected variable and population filter. The blue bar shows the hospital's percentage, and the black bar represents the mean percentage based on state-wide data for the selected performance period. Hover over the blue bar to view the number and percentage of cases for a given group.
- The tables summarize the demographics variables by showing the count and percent of cases for the hospital within each category and 25th percentile, median, 75th percentile, and mean for hospitals statewide. Only hospitals with at least 10 cases for the selected submission period are included in the calculation of 25th percentile, median, and 75th percentile.

To view detailed information on a specific group (e.g., Age Grouping 21-29) within a demographic category, either click the bar associated with the target group on the bullet chart or click the row associated with the target group in the table at the bottom of the report. After selecting a specific group, the box on the right-hand side of the report will populate with more detailed demographic information for the selected group.

Facility Name		The p Population Stratific		Demogr is to compare key d Submission Perior	emographic variable	es to state-wide dat	Specification:	IPRO Inter hertbarn			
(All)	•	Overall	•			Summary	Demographics Outcom	nes <u>Patient</u>			
	Select Demographic below to show detailed report										
Age		<u>Discharge Status</u>	<u>Payer</u>								
Age Grouping 🗦	Ë						Select Age Grouping on left	to show Details below			
21-29	2.60%										
30-39		5.43%									
40-49		8	.2196								
50-59				16.1	296						
60-69						21.75%					
70-79						22.57%					
80-89				1	6.97%						
90+		6.35%		I							
Age Grouping 2	Patients	Percentage	25th Percentile	Median	75th Percentile	Mean					
21-29	2,852	2.60%	1.37%	1.89%	2.62%	3.42%					
30-39	5,968	5.43%	3.03%	4.55%	5.75%	4.95%					
40-49	9,016	8.21%	5.81%	6.92%	8.42%	7.32%					
50-59	17,707	16.12%	13.10%	15.01%	17.47%	15.41%					
60-69	23,891	21.75%	19.00%	20.67%	23.52%	21.77%					
70-79	24,791	22.57%	20.53%	22.82%	25.28%	22.91%					
80-89	18,643	16.97%	13.55%	17.20%	19.45%	17.18%					
90+	6,973	6.35%	4.11%	6.10%	7.40%	6.30%					

Latest Refresh Date - November 17, 2022

Facility Name	•	The p Population Stratific Overall	urpose of this page i ation *	Demogr s to compare key d Submission Period 2021: P1 (12/01/2)	emographic variable	es to state-wide dat	Specifications IPRO Inter-InterNational Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO Inter-InterNational IPRO				
	Select Demographic below to show detailed report										
Age		<u>Gender</u>		<u>lace</u>	Source of Adm	nission	<u>Discharge Status</u> <u>Payer</u>				
Age Grouping	5						Select Age Grouping on left to show Details below				
21-29	✓ Keep Only	⊘ Exclude iIII					21-29 Year Olds				
30-39	21-29 Year O	<u>)Ids</u> *					Female 51.30% Male 48.60% Unknown 0.11%				
40-49	Date Range: Pop. Stratifica % of Patients:	ation: Overall	01/2022 - 03/31/202				White, NH 32, 54% Hispanic 24, 93% Black or African American, NH 22, 41%				
50-59	# of Patients: State-wide Av	,		16.12	296	21.75%	Other, NH 13.04% Asian or Pacific Islander, NH 4 6.73% American Indian or Alaska N 0.35%				
70-79						22.57%	Non-Health Facility Point of 88.81% Transfer from Acute Care Fa 4.31% Transfer from Other Health 5.26%				
80-89				1	6.97%		Information Not Available 2 45% Transfer from a SNF or ICF 0.88% Court/Law Enforcement 0.28%				
90+		6.35%		1			Transfer from Hospice Home with Self-Care Home with Health Care				
Age Grouping 💈	Patients	Percentage	25th Percentile	Median	75th Percentile	Mean	Left Against Medical Advice 3.7296 Expired 3.40%				
21-29	2,852	2.60%	1.37%	1.89%	2.62%	3.42%	Transfer to Acute Care Facili 🛿 🛊 .91%				
30-39	5,968	5.43%	3.03%	4.55%	5.75%	4.95%	Transfer to Skilled Nursing F., 2.4296 Transfer to Other Health Car., 1.6596				
40-49	9,016	8.21%	5.81%	6.92%	8.42%	7.32%	Transfer to Inpatient Rehabi 1.2696 Admitted as Inpatient 0.1496				
50-59	17,707	16.12%	13.10%	15.01%	17.47%	15.41%	Hospice Home or Health Car 0.07%				
60-69	23,891	21.75%	19.00%	20.67%	23.52%	21.77%	Medicaid 50.39% Private, HMO 39.20%				
70-79	24,791	22.57%	20.53%	22.82%	25.28%	22.91%	Dual Eligibility 2.88% Unknown/Not Listed 2.14%				
80-89	18,643	16.97%	13.55%	17.20%	19.45%	17.18%	Self-pay 2.03% Medicare 1.95%				
90+	6,973	6.35%	4.11%	6.10%	7.40%	6.30%	Others (CHAMPUS, etc.) 1 1.40%				

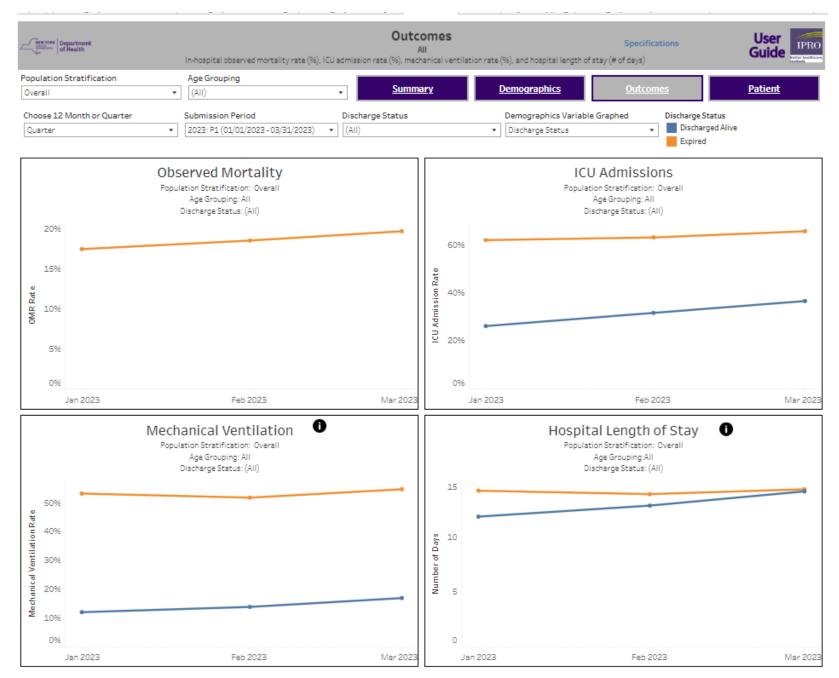
Latest Refresh Date - November 17, 2022

Outcomes Tab

This tab focuses on four key outcomes:

- In-hospital observed mortality rate (%),
- ICU admission rate (%),
- Mechanical ventilation rate (%), and
- Hospital length of stay (# of days).

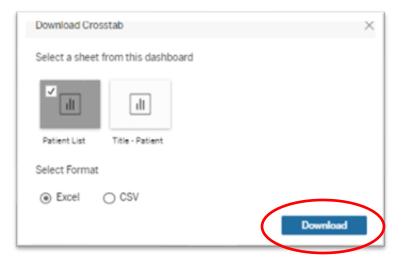
The graphs display the hospital's data for observed mortality rate, mechanical ventilation rate, ICU admission rate, and the hospital length of stay. Using the population stratification selector, this comparison can be applied to the overall patient population and filtered for severe sepsis, septic shock with and without severe COVID-19, and severe COVID-19 cases only. The population can be further stratified by age group and whether the patient was discharged alive or expired.



Patient Level Case List Tab

This section allows the hospital to view detailed information on all cases that have been submitted. Using the population stratification filters allows hospitals to selectively view cases with severe sepsis and septic shock with or without severe COVID-19, and severe COVID-19 cases only. In addition, cases can be sorted by each of the variables. Hospitals can also use the Search Unique ID selection box in the upper-right-hand corner of this section, to search for specific cases by their Unique ID, i.e. the case's Universal Patient Identifier.

To download the displayed table in CSV or Excel format, click "Download Crosstab," select "Patient List," and click the download button.



	ortmont lealth			Allows the h		Patient Le	All	.ist ases that have been submitted	Specifications		User Guide	
opulation S	tratification		Submission Period	-								_
Overall			2023: P1 (01/01/20	23 - 03/31/20	• (23)	Sum	mary	<u>Demographics</u>	Outcomes		Patient	
			Italiana Damara Ital									
Fort By	2		Unique Personal Id (All)	entitier	•				Dow	nload Cros	stab	
Discharge Dt		•	(All)		•							
Facility Name	Medical Record Number	Patient Control Number	Unique Personal Identifier	Age	Gender	Race Ethnicity	Payer	Source Of Admission	Discharge Status	Severe Sepsis Septic Shock	Severe Sepsis	
		j j		93	Male	Other, NH	Unknown/	Transfer from a SNF or ICF	Expired	Yes	No	
				82	Male	White, NH	Medicare	Transfer from Other Health Care Fac.	Expired	Yes	No	
				75	Male	Asian or P	Medicare	Non-Health Facility Point of Origin	Home with	No	No	
				58	Female	White, NH	Private, H.,	Transfer from Other Health Care Fac	Home with	No	No	
	1		_	51	Male	Black or Af.,	Medicaid	Non-Health Facility Point of Origin	Home with	No	No	
	1		+ +	92	Female	Black or Af.,	Dual Eligib	Non-Health Facility Point of Origin	Expired	Yes	No	+
	4		+ +	72	Male	White, NH	Dual Eligib.,	Transfer from a SNF or ICF	Expired	Yes	Yes	+
	1		+ +	76	Female	Black or Af.,	Medicare	Non-Health Facility Point of Origin	Expired	Yes	No	+
	4		+ +	89	Male	White, NH	Dual Eligib	Non-Health Facility Point of Origin	Expired	Yes	No	+
	+	-	+ +	72	Female	Hispanic	Medicare	Non-Health Facility Point of Origin	Transfer t	Yes	Yes	+
	4	-	+ +	82 69	Female	Asian or P	Medicare	Non-Health Facility Point of Origin	Home with	No	No	+
	+	-	+ +	81	Female	White, NH White, NH	Medicare Medicare	Non-Health Facility Point of Origin	Transfer t Home with	Yes	No	+
	+		+ +	53	Female	Black or Af	Unknown/	Non-Health Facility Point of Origin Non-Health Facility Point of Origin	Home with	No	No	+
	+		+ +	69	Male	Other, NH	Private, H	Non-Health Facility Point of Origin	Expired	No	No	+
	1	1 1	+ +	73	Male	White, NH	Medicare	Non-Health Facility Point of Origin	Home with	No	No	+
		5 S	+ +	72	Male	White, NH	Dual Eligib.	Information Not Available	Expired	No	No	+
	1		† †	66	Male	White, NH	Medicare	Non-Health Facility Point of Origin	Expired	Yes	No	+
	1		† †	67	Female	White, NH	Medicare	Non-Health Facility Point of Origin	Expired	Yes	Yes	t
	1	i i	1 1	60	Female	Hispanic	Medicaid	Non-Health Facility Point of Origin	Home with	No	No	$^{+}$
			1	33	Male	Hispanic	Medicaid	Non-Health Facility Point of Origin	Left Again	Yes	Yes	T
				92	Female	Asian or P	Unknown/	Transfer from Acute Care Facility	Expired	Yes	Yes	Γ
				82	Male	White, NH	Dual Eligib	Non-Health Facility Point of Origin	Expired	Yes	No	
				68	Male	White, NH	Medicare	Non-Health Facility Point of Origin	Expired	Yes	Yes	
				22	Female	Black or Af.,	Private, H.,	Non-Health Facility Point of Origin	Home with	No	No	
				69	Female	Black or Af.,	Medicare	Transfer from Acute Care Facility	Expired	No	No	
			_	34	Male	Hispanic	Medicaid	Non-Health Facility Point of Origin	Home with	No	No	
			-	72	Female	Other, NH	Medicare	Information Not Available	Expired	Yes	Yes	
	-			87	Male	White, NH	Medicare	Transfer from Acute Care Facility	Expired	Yes	Yes	
	-	i i		45	Female	Other, NH	Medicaid	Non-Health Facility Point of Origin	Home with	No	No	1
	-			73	Female	Other, NH	Dual Eligib.,	Non-Health Facility Point of Origin	Expired	Yes	No	+
	+		-	71	Male	White, NH	Dual Eligib	Non-Health Facility Point of Origin	Expired	Yes	No	1
				.57	Male	White, NH	Private, H.,	Non-Health Facility Point of Origin	Left Again	Yes	Yes	1

Data Quality Report

Data Quality Summary Tab

The purpose of this tab is to provide a high-level summary of the hospital's data, as well as missing data.

Data Quality Case Summary & Population Breakdown (formatting different from quarterly reports)

- \circ The top case summary tables provide key case metrics by month.
- The Data Quality and Case Summary table focuses on uploaded cases, cases with exceptions, cases not meeting inclusion criteria, and cases meeting inclusion criteria.
- The Population Breakdown table provides monthly case counts for five patient populations
 - Severe sepsis without severe COVID-19
 - Severe sepsis with severe COVID-19
 - Septic shock without severe COVID-19
 - Septic shock with severe COVID-19
 - Severe COVID-19 only
- The bar graph underneath the tables displays the monthly count of uploaded cases.

Missing and Invalid Case Summary

 The Missing and Invalid Case Summary table summarizes your hospital's missing data by count and percentage for cases missing data for demographic and severity variables. This table can be filtered using the population stratification filter above the tables. More detailed information on missingness of demographic and severity variables is provided in the Variables tab.

Logarithment		Data Quality Summary	Specifications	
<u>Summary</u>	Exceptions	Exclusions	<u>Variables</u>	Informational

Data Quality Case Summary

	Apr 22	May 22	Jun 22	Jul 22	Aug 22	Sep 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Annual Cases
Uploaded Cases	9,428	12,334	11,267	12,220	12,569	11,162	13,012	13,319	16,030	14,780	10,835	10,216	147,172
Cases with Exceptions	3	2	5	12	10	9	10	15	18	7	5	7	103
Cases not Meeting Inclusion Criteria*	1,295	1,598	1,466	1,607	1,489	1,311	1,454	1,472	1,645	1,500	1,237	1,198	17,272
Cases Meeting Inclusion Criteria	8,133	10,736	9,801	10,613	11,080	9,851	11,558	11,847	14,385	13,280	9,598	9,018	129,900

*Please Note: The current ICD-10 CM Code (n) variable allows for up to 25 final hospital billed ICD-10 CM diagnosis codes to be reported through the Sepsis Portal. A case reported where an ICD-10 CM code that meets inclusion criteria for reporting is found beyond the first 25 final hospital billed ICD-10 CM codes may be flagged in the Data Quality Reports as not meeting inclusion criteria. Please review your data and if this is the only reason for the flag, the case(s) were correctly reported and corrections to the data should not be necessary.

Population Breakdown

	Apr 22	May 22	Jun 22	Jul 22	Aug 22	5ep 22	Oct 22	Nov 22	Dec 22	Jan 23	Feb 23	Mar 23	Annual Cases
Severe Sepsis without Severe COVID-19	1,981	2,032	2,105	1,963	2,067	1,878	2,214	2,299	2,486	2,200	2,004	2,368	25,597
Severe Sepsis with Severe COVID-19	139	296	189	239	298	264	318	348	452	486	245	239	3,513
Septic Shock without Severe COVID-19	3,009	2,973	3,234	2,853	3,050	2,904	3,019	3,101	3,237	3,111	2,893	3,423	36,807
Septic Shock with Severe COVID-19	258	326	331	336	431	404	441	508	630	664	435	314	5,078
Severe COVID-19	3,164	5,749	4,476	5,810	5,979	5,086	6,331	6,456	8,671	7,979	4,720	3,247	67,668
Severe Sepsis or Septic Shock without Se	4,967	4,986	5,321	4,801	5,097	4,759	5,217	5,382	5,705	5,298	4,877	5,770	62,180



Overall

Missing and Invalid Case Summary - Overall

	2022: P2 (04/01/2022 - 06/30/2022)	2022: P3 (07/01/2022 - 09/30/2022)	2022: P4 (10/01/2022 - 12/31/2022)	2023: P1 (01/01/2023 - 03/31/2023)	Grand Total
# Cases with Missing Demographics 2.213		2,425	2,921	3,766	11,325
% Cases with Missing Demographics	7.72%	7.69%	7.74%	11.81%	8.72%

Missing and Invalid Case Summary - Overall

	2022: P2 (04/01/2022 - 06/30/2022)	2022: P3 (07/01/2022 - 09/30/2022)	2022: P4 (10/01/2022 - 12/31/2022)	2023: P1 (01/01/2023 - 03/31/2023)	Grand Total
# Cases with Missing or Invalid Severity	25,385	28,122	33,859	28,027	115,393
% Cases with Missing or Invalid Severity	88.56%	89.19%	89.66%	87.88%	88.87%

Patient List - Exceptions Tab

This tab lists the number of exceptions resulting in the exclusion of cases from the Quarterly Report. These cases should be corrected by the hospital before the next data submission window closes.

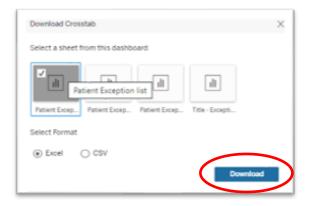
The five exceptions are

- Same Medical Record Number, but different Universal Patient Identifier or Date of Birth
- Same Patient Control Number, but different Medical Record Number or Universal Patient Identifier
- Duplicated or Overlapping Visits
- Date of Birth prior to 1905
- Same admission and discharge datetime

The Cases with Exceptions and Exceptions tables summarize the number of cases with exceptions and the count of cases that fall under each exception.

The Patient List – Exceptions table provides the hospital with the details of which cases were flagged as exceptions so that the hospital can identify and correct these cases before their next data submission.

To download the displayed table in CSV or Excel format, click "Download Crosstab," select "Patient Exception list," and click the download button.



Crister yours Department of Health Pati		Patient List	- Exceptions	User Guide		
Specifications	Sum	imary	Exceptions	Exclusions	<u>Variables</u> <u>Informational</u>	
ases with Excep	tions			Submission Period		
Total Cases with Excep	tions		19	2023: P1 (01/01/2023 - 03/31/2	023)	
	M2-213-24		Mark Territori Terri	Carthy		
xceptions				Sort by Admission Dt		
ame MRN, but differe	nt UPI or DOB		2	-samaaran as		
ame PCN, but differen	t MRN or UPI		2			
ouplicated or Overlapp	ing Visits		16			
OB prior to 1905			1	Download Crosstab		
Same Admission and D	ischarge Datetime		0			
			Patient List	- Exceptions		
MRN PCN	UPI	Date Of Birth	Admission Dt	Discharge Dt	Exception	
					DOB prior to 1905	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					Duplicated or Overlapping Visits	
					and the second	
	-				Duplicated or Overlapping visits	
		-			Duplicated or Overlapping Visits Same MRN, but different UPI or DOB	
					Same MRN, but different UPI or DOB	

Exclusions Tab

This tab lists all cases not meeting inclusion criteria based on the submitted ICD-10 codes for each case. The table lists the individual cases included in the count of "Cases not Meeting Inclusion Criteria" in the top table of the Data Quality Report Summary Tab. Cases are only displayed on this tab if none of the 25 ICD-10-CM Codes reported for the 'ICD-10-CM Code (n)' variable meet the inclusion criteria defined in the Inclusion Definition section of the Data Dictionary. Please note that when your hospital has no cases not meeting inclusion criteria for the selected data submission period, this tab does not populate.

Hospitals should investigate why cases not meeting inclusion criteria were submitted and correct the data if necessary.

To download the displayed table in CSV or Excel format, click "Download Crosstab," select "Patient informational list – Not Meeting Inclusion Criteria," and click the download button.

Download Crosstab	×
Select a sheet from this dashboard	
Patient informational list - Not Meeting Inclusion Criteria Patient inform Title - Patient	
Select Format	
Excel CSV Download	

Structure logartment	Cases Not Meeting Inclusion Criteria					User Guide	IPRO				
<u>Summary</u>		Exceptions		Exclus	<u>sions</u>		Y	<u>Variables</u>		Informational	
Submission Period											
2023: P1 (01/01/2023 - 03/31/2023)				•				Download Crosst	ab		
facility_name	MRN	PCN		UPI		date_of_	_birth	admission_dt		discharge_dt	
	-			-			_		-		
				-	- 1		_				
				-			_				
	-			-							_
	-			-			_		-		-
				-	-		_				_
	_			_	_				_		_
	-			-			_				_
				-	-		_				-
				-							
				-	-		_				
				-			_				
				-					_		
	-			-			_			-	
				-			_				
							_				
							_				
							_				

The 'Exclusions' tab shows cases where none of the 25 ICD-10-CM Codes reported for the 'ICD-10-CM Code (n)' variable meet the inclusion criteria defined in the Inclusion Definition section in the Data Dictionary. Cases found in this tab may be appropriate for reporting but may require additional investigation.

When your hospital has no cases for this data submission period, the tab does not populate.

Variables Tab

This tab allows hospitals to see a detailed breakdown of missing data for its overall patient population and its severe sepsis, septic shock, and/or severe COVID-19 populations in comparison to statewide data. Filters in the top right corner allow users to select each submission period and sub-population. This tab allows hospital to assess for which variables they have more missing data than hospitals statewide.

- The top table shows demographic variables allowing blanks. This table shows the number and percentage of cases missing data for this variable for your hospital, and the percentage of cases missing data for this variable at the state-level.
- The table below lists the same information for severity variables.
- For datetime variables, the table also lists the count of cases where there are inconsistent datetimes, such as datetimes that lie outside the window that patients were admitted or datetimes 1, 2, and 3 that are not sequential.
- For min/max variable the table lists the count of cases where the min/max value does not represent a min/max value when compared to the corresponding severity variables.

,inverses Department } of Health		Variables S	Summary		User Guide
Specifications Summa	<u>ary</u>	Exceptions	Exclusions	<u>Variables</u>	Informational
Demographics	# Missing	% Missing	% Missing - State	Population Stratification	Variable
Insurance Number	0	0.00%	3.89%	Overall	
Zip Code Transfer Facility Identifier Receiving	0	0.00%	0.03%	Submission Period	
Transfer Facility Name Receiving	0	0.00%	89.39%	2023: P1 (01/01/2023 - 03/	31/2023)
Transfer Facility Identifier Sending	0	0.00%	86.63%	_	
Transfer Facility Name Sending	0	0.00%	96.83%		
Comorbidity/Risk-Factor Variables	# Missing	96 Missing	% Missing - State	# Invalid Datetime	
History Of Covid-19 Datetime	0	0.00%	15.78%	0	
Patient Care Considerations Date	0	0.00%	17.41%	0	
Severity Variables - Labs and Vital Signs	# Missing	% Missing	% Missing - State	# Invalid Datetime	# Invalid Min/Max
aPTT 1	19	48.72%	31.75%		
aPTT 2	32	82.05%	65.43%		
aPTT 3	37	94.87%	74.87%		
aPTT Max	19	48.72%	31.73%		0
aPTT Datetime 1	19	48.72%	31.75%	0	-
aPTT Datetime 2	32	82.05%	65.43%	0	
aPTT Datetime 3	37	94.87%	74.87%	0	
aPTT Datetime Max	19	48.72%	31.73%	0	
Bilirubin Arrival	3	7.69%	6.13%	-	
Bilirubin Max	3	7.69%	4.84%		0
Bilirubin Arrival Datetime	3	7.69%	6.13%	0	
Bilirubin Max Datetime	3	7.69%	4.84%	0	
Creatinine Arrival	3	7.69%	2.06%		
Creatinine Max	3	7.69%	2.06%		0
Creatinine Arrival Datetime	3	7.69%	2.06%	0	-
Creatinine Max Datetime	3	7.69%	2.06%	0	
Diastolic 1	33	84.62%	0.54%		
Diastolic 2	35	89.74%	1.45%		
Diastolic 3	35	89.74%	2.73%		
Diastolic Min	33	84.62%	0.56%		0
Diastolic Datetime 1	33	84.62%	0.54%	0	-
Diastolic Datetime 2	35	89.74%	1.45%	0	
Diastolic Datetime 3	35	89.74%	2.73%	0	
Diastolic Datetime Min	33	84.62%	0.56%	0	
INR1	17	43.59%	25.63%	-	
INR2	30	76.92%	59.73%		
INR 3	36	92.31%	72.07%		
INR Max	17	43.59%	25.62%		0

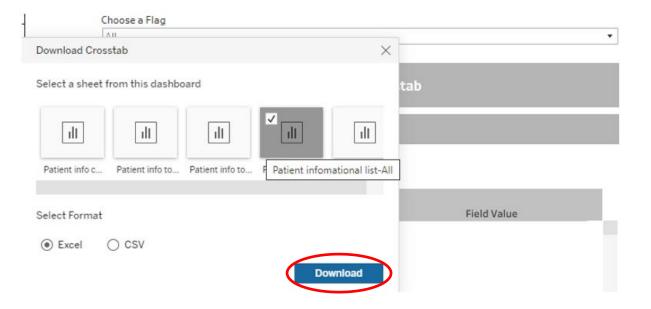
Patient List- Informational Tab:

This tab provides information about data quality checks that are not exceptions. These data quality checks do not result in the exclusion of cases from the quarterly analysis.

The summary table on the top-left lists the number of data quality checks by type: missing demographics, labs, datetimes, and vital signs along with invalid min, max and datetimes.

The table on the next page lists all cases that were flagged, indicating the MRN, PCN, UPI, Date of Birth, Admission Date, and Discharge Date for the identified cases. Hospitals are encouraged to double-check the patient's information and correct the data if necessary.

To download the displayed table in CSV or Excel format, click "Download Crosstab," select "Patient informational list – [Selected Flag]," and click the download button.



Department of Health		Patient List	- Information	al	
Specifications	<u>Summary</u>	Exceptions	Exclusion	<u>ıs Variables</u>	Informational
Field	Count		Population Stratificat	ion Variable	
Total Number of Cases		39	Overall		•
Missing Demographics		0	Submission Period		
Missing Datetime		0	2023: P1 (01/01/2023 -	03/31/2023)	•
Missing Lab		38	Change a Flag		
Invalid Max		32	Choose a Flag		•
Invalid Min		14	All		-
Invalid Datetime		25		Download Crosst	ab
Missing Vital		36			
		Patient List -	Informational		
		i defente ziot	international		
MRN PCN	UPI Date Of Birth	Admission Dt Discharg	e Dt Flag	Field	Field Value
				aPTT 1	Null
				aPTT 2	Null
				aPTT 3	Null
				aPTT Max	Null
				aPTT Datetime 1	Null
				aPTT Datetime 2	Null
				aPTT Datetime 3	Null
				aPTT Datetime Max	Null
				INR 1	Null
				INR 2	Null
				INR 3	Null
				INR Max	Null
				Lactate Level 3	Null
			All	Lactate Level Datetime 3	Null
				Sirs Leukocyte Max	Null 8600
				Sirs Respiratoryrate Max Sirs Temperature MaxPlatelets Min	16
				Sirs Temperature MaxPlatelets Min SIRS Heartrate Datetime 3	97.4126000
				SIRS Heartrate Datetime S	02/26/2023 20:22:00 PM
				SIRS Respiratoryrate Datetime 3	02/26/2023 12:00:00 PM
				SIRS Respiratoryrate Datetime Max	02/26/2023 20:22:00 PM
				Diastolic 1	02/26/2023 12:00:00 PM
				Diastolic 2	Null
				Diastolic 3	Null
				Diastolic Min	Noll
Latest Refresh Date: 6/1/2023					

Tableau Support

Tableau Password Reset Request

Requests to reset your password must be submitted by your facility's primary portal user using the <u>Create a Helpdesk Ticket</u> function on the Sepsis Data Collection Portal. Password reset requests can only come from the primary sepsis portal user because the primary user has attested to the User Attestation on the Sepsis Portal which applies to this account. In your request, be sure to indicate your facility's PFI, and specify that the password reset request is for your facility's <u>Tableau</u> account (as opposed to your individual Sepsis Data Collection Portal account).

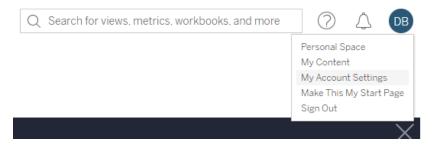
Example:

Support Request	
Name	
User	
Email	
user@email.org	
50	
CC Email Address(es)	
Facility Identifier (PFI)	
nn	
Subject	
Account Access	~
Domment	
I would like to request a password reset for my facility's (PFI: 7777) Tableau account.	
	h
	Submit Request

Password resets/changes are conducted manually, so please allow adequate time for your request to be processed.

Change Tableau Password

To change the password for your facility's Tableau Webserver account, you must first be logged in to your facility's account. From the Tableau homepage, click your facility's initials in the upper right-hand corner of the page, and select 'My Account Settings.'



From the 'Settings' tab, click the 'Change Password' button under the 'Account' header.

Account	
Username	@ipro.org
Display Name	
Email	
	Change Password

You will then be prompted to create and save a new password. Please note that you must be logged in to your facility's Tableau Webserver account and enter your old password to complete this process. If you are unable to login to your facility's account, please request a password reset by following the process outlined in the 'Tableau Password Reset Request' section of this guide.

Need Assistance?

If you have any questions and/or suggestions to improve this report, please contact IPRO at through the <u>HelpDesk</u>